

**UNITED STATES BANKRUPTCY COURT FOR
NEW YORK SOUTHERN BANKRUPTCY COURT**

In re: Exhaust Systems
Corporation

Debtor.

Chapter 11
Case Nos. 05-44481
Claim No. 3360

**NOTICE OF TRANSFER OF CLAIM
PURSUANT TO FRBP RULE 3001(e)(2)**

1. TO: BRAINERD CHEMICAL CO., INC. ("Transferor")
[TRANSFEROR NAME & ADDRESS]
P.O. BOX 470010

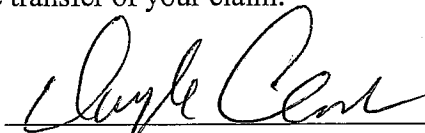
TULSA, OK 74147-0010

2. Please take notice of the transfer of \$ 2,138.04 of your claim referenced above,
together with all applicable interest, fees and expenses related thereto (the "Transferred
Claim")

Transfer \$2,138.04 to:
Madison Investment Trust - Series 38 ("Transferee")
[TRANSFEE NAME & ADDRESS]
6310 Lamar Avenue, Suite 120

Overland Park, KS 66202

No action is required if you do not object to the transfer of your claim.



Doyle Clark
Madison Liquidity Investors, LLC.
(800) 896-8913